



Lyon, 30 April 2026

## H2-2025: EBITDA 6%

Results (in thousands of €uro)	2025	% Net Sales	2024	% Net Sales
Net sales	167,154		176,528	
<b>EBITDA</b>	<b>6,705</b>	<b>4.0%</b>	<b>4,533</b>	<b>2.6%</b>
Operating income	4,768	2.9%	4,371	2.5%
Net income	1,453	0.9%	802	0.5%
Net income – Group share	1,383	0.8%	630	0.4%

*The accounts were approved by the Board of Directors on 30 April 2026. Audit procedures on the consolidated accounts have been performed. The certification report is included in the annual report published on the website [www.u10.com](http://www.u10.com) under the Corporate section*

U10, a supplier of permanent collections to the home decor and accessories retail sector, offers its clients ready-to-install product ranges combined with an innovative range of services.

### Results

- As announced, U10 delivered a particularly strong second half, with sharply improved profitability: **EBITDA** for the half-year exceeded **€5 million** and was higher than for the full year 2024.
- For the year, EBITDA increased by a factor of 1.5 compared to Y-1, reaching **€6.7 million**.
- Working capital requirement decreased again by €2.2 million, and year-end inventories are at their lowest level since 2020.
- Net financial debt, which continues to decline, has been reduced to €14.9 million.

### News

- Almost all of the French government-guaranteed loans (PGE) taken out in 2020 will be repaid by 30 June 2026, and the cash generated from operations will be fully allocated to the company's development.
- In 2026, U10 continues to reduce its structural costs, notably through inventory management, which enables significant savings on logistics rents. The net sales generated are of increasingly higher quality.

*The Annual General Meeting of shareholders will be held on Wednesday, 17 June 2026.*

### U10: B-to-B supplier of home furnishings

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**Next financial release:**

**Net sales H1-2026**  
**31 July 2026 after closure of stock exchange**