Lyon, 30 October 2026

U10: H1-2026: EBITDA +79%

Results (k€)	H1-2026	% Sales	H1-2025	% Sales	Change €
Sales	78,466		81,090		-2,624
EBITDA	**2,826**	3.6%	1,577	1.9%	**+1,249**
Operating income	1,585	2.0%	589	0.7%	+996
Net income	**508**	**0.6%**	**-471**	**-0.6%**	**+980**
Net income – group share	434	0.6%	-579	-0.7%	+1,013

U10, a supplier of permanent collections to the home decor and accessories retail sector, offers its clients ready-to-install product ranges combined with innovative management solutions.

- In the first half of 2026, sales amounted to €78.5 million compared with €81.1 million, impacted by an unfavourable foreign exchange effect on US dollar-denominated sales from international operations.
- EBITDA rose from +€1,577k to **+€2,826k** over the half-year, driven by increasingly high-quality sales and well-managed operating expenses despite an inflationary environment. U10 delivered a strong first half, nearly tripling its operating income.
- U10's financial position has been strengthened following the full repayment of the 2020 state-guaranteed loans ("PGE"). Medium-term debt now consists essentially of lease-financing for logistics buildings.
- Inventories are up slightly in anticipation of the traditionally stronger activity in the second half of the year.
- U10 Corp's shareholders' equity exceeds €70 million.
- U10 owns the majority of its main logistics infrastructure.
- Several thousand retail outlets, primarily located in out-of-town commercial zones, are supplied throughout the year across Europe.
- U10's position as a reliable partner to its clients gives it confidence in solid business activity and profitability in the coming months.

The financial statements were approved by the Board of Directors on 30 October 2026.
The half-year financial report is available on the Corporate page of the U10.com website.

U10: B-to-B supplier of home furnishings

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Next financial release:
Sales 2026:
24 February 2027 after closure of stock exchange